

RM INFRASTRUCTURE INCOME PLC

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Telephone: 020 3327 9720

Dear Shareholder

This is to notify you of the Proposed change of investment objective and policy to facilitate a managed wind-down of the Company and Notice of General Meeting has been published and can be found in the investor relations section of the Company's website at <https://rm-funds.co.uk/rm-infrastructure-income/investor-relations/>.

General Meeting ("GM")

The GM is intended to be held at the offices of Travers Smith LLP, 10 Snow Hill, London EC1A 2AL at 10.00 a.m. on 20 December 2023.

The Board encourages Shareholders to attend and participate in the Company's GM. We recognise it is not possible for everyone to attend the GM and we would remind Shareholders that any questions relating to the business of the GM, can be sent by email to rminfracosecmailbox@apexfs.group.

GM voting

Shareholders are encouraged to vote by proxy and to appoint the "Chair of the GM" as their proxy.

You may appoint a proxy electronically by visiting www.signalshares.com and following the instructions. Proxies submitted via www.signalshares.com for the GM must be transmitted so as to be received by the Company's registrar, Link Group, by no later than 10.00 a.m. on 18 December 2023. If you hold your Ordinary Shares in uncertificated form (i.e. in CREST) you may vote using the CREST electronic voting service in accordance with the procedures set out in the CREST Manual. Proxies submitted via CREST for the GM must be transmitted so as to be received by Link Group no later than 10.00 a.m. on 18 December 2023.

If you are having difficulty finding the document on our website, or need help with voting, or require a hard copy proxy form, don't hesitate to phone the Link Group shareholder helpline on +44 371 664 0300. Calls cost 12p per minute plus your phone company's access charge. Calls outside the United Kingdom will be charged at the applicable international rate. Link Group are open between 9.00 a.m. and 5.30 p.m. Monday to Friday excluding public holidays in England and Wales.

Yours sincerely,

Apex Listed Companies Services (UK) Limited
Company Secretary