

## RM Capital Markets Limited

("RM Funds")

### Agreed terms with exclusivity for a further acquisition within the Community Healthcare strategy

RM Funds, the specialist alternative investment manager focused on public and private assets, announces that it has agreed terms and exclusivity for its third property acquisition in the recently launched RM Social Infrastructure Opportunities investment vehicle ("RMSIO"). The property is to be acquired on a Net Initial Yield of circa 7.5%, is located in Worcester and let on a Full Repair and Insurance lease to a high-quality tenant trading as Bupa Dental Care.

RMSIO is targeting the acquisition of freehold real estate properties let to dental operators, pharmacies, and clinics within the UK. RM Funds seeks to offer UK institutional investors a dedicated investment vehicle in which to access high quality, long-dated and partially index-linked income streams with the potential for capital growth.

RMSIO is seeking to offer an annualised net return of up to 10% to investors over a 3-year investment period.

#### Investment Highlights

RM Funds is intending to build a portfolio in RMSIO with the following characteristics:

- Contracted, high quality income streams offering above average yields more than 5.5%.
- Strong covenant of income, with tenants having granular client portfolios spread across NHS and private customers.
- Diversified portfolio (both by geography and tenant) of real estate assets.
- Granular in size with average individual investment being under £1m.

#### Miguel Plaza of RM Funds commented:

*"The acquisition continues to grow the strategy as RM further allocates capital into community healthcare assets and is the second asset within the portfolio operated by Bupa Dental Care, the highest quality covenant within the sector."*

#### James Robson, Chief Investment officer of RM Funds, commented:

*"It is encouraging that RM can originate assets at yields considerably in excess of the portfolio target. As the portfolio grows, this offers investors not only the yield returns but also the diversification we are seeking from a highly granular opportunity set."*

#### About RM Social Infrastructure Opportunities "RMSIO":

RMSIO is a closed-ended private vehicle established to invest in a portfolio of freehold real estate assets leased to high quality dental operators, pharmacies & clinics.

For more information, please see <https://rm-funds.co.uk/dental-freehold-investments-offering-investors-access-to-freehold-properties-leased-to-dental-operators/>

#### About RM Funds

RM Funds is an alternative asset manager. Founded in 2010, with offices in Edinburgh, and London, the firm manages capital on behalf of institutional investors, multi-asset allocators, wealth managers and retail investors. RM Funds is a delivery partner to the British Business Bank in connection with the Coronavirus Business Interruption Loan Scheme. RM Funds is a trading name of RM Capital Markets Limited. RM Funds is a signatory to the Principles of Responsible Investment.

11/11/2022 For further information, please contact:

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